

**STATE OF LOUISIANA**  
**Commerce and Industry Board**  
**Industrial Tax Exemption Post-EO Applications (2017 Rules)**

APPLICATION NUMBER	COMPANY	PARISH
20161561-ITE	Calumet Shreveport Lubricants & Waxes, LLC	Caddo
20161562-ITE	Calumet Shreveport Lubricants & Waxes, LLC	Caddo
20170091-ITE	Calumet Shreveport Lubricants & Waxes, LLC	Caddo
20170161-ITE	Calumet Packaging, LLC	Caddo

## Hud Usie

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**From:** Philip Murphy <philip.murphy@calumetspecialty.com>  
**Sent:** Wednesday, September 26, 2018 6:35 PM  
**To:** Kristin Cheng; Frank Favaloro; Hud Usie  
**Cc:** Jennifer Sadler  
**Subject:** FW: Amended ITEP Applications  
**Attachments:** 2018-02-12 CLMT LA Caddo Parish ITEP - Signed.pdf; [EXTERNAL] RE: Amended ITEP Applications; Re: ITEP Application

Frank/Kristin/Hud,

Please see the below original request communication to the Caddo Parish, City of Shreveport, Caddo School Board, and the Caddo Sheriff. Additionally, a confirmation of receipt e-mail is attached. This e-mail and supporting documentation demonstrates that Calumet sought local approval from all governing bodies and that certain governing bodies did not take action. Please confirm that this notification satisfies the 120 day requirement for the following ITEP projects: 2017-0091, 2016-1561, 2016-1562, and 2017-0161.

Thanks.

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**From:** Philip Murphy  
**Sent:** Tuesday, February 13, 2018 1:27 PM  
**To:** ebryant@caddo.org; charles.madden@shreveportla.gov; Gary.Parker@caddosheriff.org; jlee@caddoschools.org  
**Cc:** Jennifer Sadler <jennifer.sadler@calumetspecialty.com>; Robert Mills <robert.mills@calumetspecialty.com>  
**Subject:** Amended ITEP Applications

Erica,

We worked with the LED to update our Industrial Tax Exemption Program applications and advance notifications to include the Caddo Parish job creation at the Shreveport Refinery and Calumet Packaging facility. This information was previously not presented on the advance notifications/applications when originally prepared, because this information was not required prior to the Executive Order. The attached letter lists the project numbers for your consideration and review. If you would like to discuss or have any questions, please let us know. Additionally, please let us know if a local hearing is to be scheduled, and we will plan to be onsite to speak to the applications.

Thanks.

Phil Murphy  
Vice President - Tax  
Calumet Specialty Products Partners, L.P.  
Phone: (317) 957-5262  
Mobile: (317) 600-1457  
Fax: (317) 280-2269  
[phil.murphy@clmt.com](mailto:phil.murphy@clmt.com)



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Parish of Caddo  
505 Travis St, Suite 800  
Shreveport, LA 71101

February 12, 2018

Re: Louisiana Industrial Tax Exemption Program (LA ITEP) Project Numbers:

- 20161561 - Calumet Shreveport Lubricants & Waxes, LLC (Calumet Shreveport Refining, LLC)
- 20161562 - Calumet Shreveport Lubricants & Waxes, LLC (Calumet Shreveport Refining, LLC)
- 20170091 - Calumet Shreveport Lubricants & Waxes, LLC (Calumet Shreveport Refining, LLC)
- 20170160 - Calumet Shreveport Lubricants & Waxes, LLC (Calumet Shreveport Refining, LLC)
- 20170190 - Calumet Shreveport Lubricants & Waxes, LLC (Calumet Shreveport Refining, LLC)
- 20170191 - Calumet Shreveport Lubricants & Waxes, LLC (Calumet Shreveport Refining, LLC)
- 20170192 - Calumet Shreveport Lubricants & Waxes, LLC (Calumet Shreveport Refining, LLC)
- 20170161 - Calumet Packaging, LLC (Calumet Branded Products, LLC)

Dear Ms. Erica Bryant,

Calumet Specialty Products Partners, L.P. (Calumet) respectfully requests resolution approval of project numbers: 20161561, 20161562, 20170091, 20170160, 20170161, 20170190, 20170191, and 20170192 filed with the Louisiana Economic Development (LED) under the Louisiana Industrial Tax Exemption Program.

The referenced projects either commenced prior to the Executive Order JBE 16-26, dated June 24, 2016, or advance notifications were filed. As a result, the advance notifications and applications were originally prepared under the rules in place at the time of the filing without inclusion of job creation; however, each project provided construction job creation, full-time refinery job creation, and full-time job employee job retention in Caddo Parish. Amended advance notifications and applications for these projects have been filed with the LED to properly reflect the new job creation in Caddo Parish for the projects seeking property tax exemption under the Louisiana Industrial Tax Exemption Program. Additionally, the amended advance notifications and application fully comply with the new Louisiana Industrial Tax Exemption Program rules under the Executive Order.

Calumet respectfully requests for the local governing bodies of Caddo Parish Police Jury, the City of Shreveport City, the Caddo Parish School Board, and the Caddo Parish Sheriff's Office to support resolution approval of these projects to qualify for full exemption under the Louisiana Industrial Tax Exemption Program. Calumet is a longstanding employer in Louisiana with over 600 employees in Northwest Louisiana, and Calumet is committed to partnering with Caddo Parish to invest in the local Shreveport area.

If you have any questions or need additional information, please contact Phil Murphy at (317) 328-5660 or [phil.murphy@clmt.com](mailto:phil.murphy@clmt.com).

Sincerely,

A handwritten signature in black ink, appearing to read "Philip Murphy", is written over a light blue horizontal line.

Philip Murphy  
Vice President – Tax  
Calumet Specialty Products Partners, L.P.